

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM523099

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Readnews, Inc.		05/06/2019	Corporation: FLORIDA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Harbert Credit Solutions Fund IV, L.P.		
<b>Street Address:</b>	2100 THIRD AVENUE NORTH, SUITE 600		
<b>City:</b>	Birmingham		
<b>State/Country:</b>	ALABAMA		
<b>Postal Code:</b>	35203		
<b>Entity Type:</b>	Limited Partnership: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5501542	NEWSGROUP NINJA	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6152446804		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	615-850-8741		
<b>Email:</b>	trademarkdocket@wallerlaw.com		
<b>Correspondent Name:</b>	Robert P. Felber, Jr.		
<b>Address Line 1:</b>	c/o Waller Lansden Dortch & Davis, LLP		
<b>Address Line 2:</b>	511 Union Street, Suite 2700		
<b>Address Line 4:</b>	Nashville, TENNESSEE 37219		
<b>ATTORNEY DOCKET NUMBER:</b>	034368.82804		
<b>NAME OF SUBMITTER:</b>	Robert P. Felber, Jr.		
<b>SIGNATURE:</b>	/ROBERT P. FELBER, JR./		
<b>DATE SIGNED:</b>	05/10/2019		
<b>Total Attachments: 2</b>			
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source=Omicron Technologies - Memorandum of Security Interest (Readnews - Trademarks)#page2.tif			

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**MEMORANDUM OF SECURITY AGREEMENT**  
(Trademarks)

Pursuant to an Amended and Restated Loan and Security Agreement dated as of October 13, 2017 (as amended and in effect immediately prior to the date hereof, collectively, the "Security Agreement"), Readnews, Inc., a Florida corporation, has granted to Harbert Credit Solutions Fund IV, L.P., a Delaware limited partnership as collateral agent (the "Secured Party"), a continuing security interest in, and a continuing lien upon, the Collateral (as that term is defined in the Security Agreement), including the trademarks listed on the annexed Schedule 1, and all applications, registrations, renewals and proceeds (including accounts receivable and royalties) thereof (the "Trademarks"), together with the goodwill of the business connected with the use of and symbolized by the Trademarks. The Secured Party's security interest in the Trademarks can be terminated only in accordance with the terms of the Security Agreement.

Dated: May 6, 2019

READNEWS, INC., a Florida corporation

By: 

Title: CFO

## SCHEDULE 1

MARK	OWNER	STATUS	APPLICATION No./FILING DATE	REGISTRATION No./REGISTRATION DATE
NEWSGROUP NINJA	Readnews, Inc.	Registered	87/661690 October 26, 2017	5501542 June 26, 2018